



**Chairman  
IGU Programme Committee C – Developing Gas Markets**

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16<sup>th</sup> August 2006,

**To All Members of GU Programme Committee C (PGC C)**

Dear Colleagues,

**INVITATION TO THE 1<sup>ST</sup> IGU PROGRAMME COMMITTEE (PGC C) MEETING  
13-16 Sept. 2006, Shangri La Hotel, Kuala Lumpur, Malaysia**

Let me first take this opportunity to extend my heartiest congratulations to you on your appointment as member of IGU Programme Committee C (PGC C) - Developing Gas Markets.

If I may draw your kind attention, the key objective of PGCC is to analyse and identify key market levers and drivers, emerging issues and challenges in developing gas markets and offer strategic options in growing the gas markets based on lessons learnt in other regions of the world.

During the Triennium 2006-2009, we plan to share knowledge that can be useful to a wider spectrum of the IGU membership, and in general to stakeholders of the gas industry, including international investors, utilities, governments and regulators. This is in line with one of the strategic guidelines for Triennium 2006-2009: **"Gas market integration as a key driver for economic and social development"**.

For this Triennium, we have identified three key areas of study:

- (a) Study Group C.1: Developing Gas Markets in South, West and Central Asia;
- (b) Study Group C.2: Developing Gas Markets in South America (from a more integrated perspective); and
- (c) Study Group C.3: Developing Gas Markets in South Eastern Europe.

To begin our works, we are pleased to invite you to our First PGC C Meeting for Triennium 2006-2009, scheduled from 13-16 Sept. 2006 at the Shangri La Hotel, Kuala Lumpur, Malaysia.

The Programme and Agenda for the Meeting is attached to this letter. The objectives of the Meeting, amongst others, are to discuss details of Terms of Reference, Work Programme and Plan of Actions for PGC C members for the Triennium 2006-2009, until the 24<sup>th</sup> World Gas Conference (WGC), scheduled in October 2009, in Buenos Aires, Argentina. I have also attached additional information on PGC C as published in the IGU website for your information and comments, which may be viewed at this URL address:

<http://igu.dgc.dk/committees/pgc/c/> (link to PGC C Website)

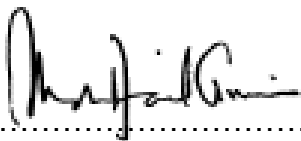
As a way forward, PGC C Members are invited to indicate their interests to participate in any of the three Study Teams. To enrich discussion and exchange of views during this Meeting, PGC C members are invited to share and provide inputs, including giving presentations, during the discussion on relevant agenda items, particularly information, issues and challenges of the gas markets in the Case Studies.

We would greatly appreciate if you could confirm your attendance to this Meeting via e-mail or by faxing the attached registration form to the Secretary, Mr. R. Radzi (Fax: +603 2331 2950). This is to enable the Secretariat to liaise with the Hotel on the necessary arrangement for our Meeting. For our record purpose, we would greatly appreciate if you could also e-mail your C.V. and photo prior to the Meeting.

We look forward to receive your confirmation, attendance and participation at our 1<sup>st</sup> PGC C Meeting.

Thank you for your confirmation and attendance.

Yours sincerely,



(Dr. Mohd. Farid Amin)  
Chairman  
IGU Programme Committee C  
(e-mail: faridm@petronas.com.my)



## PROGRAMME

### 1<sup>st</sup> PGC-C Meeting for Triennium 2006-2009 Shangri La Hotel, Kuala Lumpur, Malaysia 13-16 September 2006

<b>Day 1: Wednesday, 13 Sept. 2006</b>	
	Arrival of PGC C Members at Kuala Lumpur International Airport (KLIA) & Shangri La Hotel Kuala Lumpur
8.00 p.m. - 10.00 p.m.	Welcome Reception (Dress Code – Smart Casual)
<b>Day 2: Thursday, 14 Sept. 2006</b>	
8.30 a.m. - 10.30 a.m.	PGC C Meeting
10.30 a.m. - 11.00 a.m.	Coffee Break
11.00 a.m. - 12.30 p.m.	Continuation of PGC C Meeting
12.30 p.m. - 2.00 p.m.	Lunch
2.00 p.m. - 3.30 p.m.	Continuation of PGC C Meeting
3.30 p.m. - 4.00 p.m.	Tea Break
4.00 p.m. - 5.30 p.m.	Continuation of PGC C Meeting
8.00 p.m. - 10.30 p.m.	Dinner (Dress Code – Smart Casual)
<b>Day 3: Friday, 15 Sept. 2006</b>	
8.30 a.m. - 10.30 a.m.	PGC C Meeting
10.30 a.m. - 10.45 a.m.	Coffee Break
10.45 a.m. - 12.30 p.m.	Continuation of PGC C Meeting
12.30 p.m. - 2.30 p.m.	Lunch
2.30 p.m. - 5.00 p.m.	Continuation of PGC C Meeting
5.00 p.m.	Meeting Adjourned/Tea Break
<b>Day 3: Friday, 15 Sept. 2006</b>	
9.00 a.m. - 12.30 p.m.	Visit to Gas District Cooling System, Putrajaya (Dress Code: Casual)
12.30 p.m. - 2.00 p.m.	Lunch
4.00 p.m.	Back to the Hotel.



**ANNOTATED AGENDA**  
**1st PGC-C Meeting for Triennium 2006-2009**  
**Shangri La Hotel, Kuala Lumpur, Malaysia**  
**13-16 September 2006**

**1. INTRODUCTION**

*By Chairman*

**2. OVERVIEW OF IGU WORK PROGRAMME FOR TRIENNIUM 2006-2009**

*By Chairman*

**3. OBJECTIVES OF PROGRAMME COMMITTEE C**

*By Chairman*

**4. CASE STUDIES FOR PGC C (AS APPROVED BY IGU CO-ORDINATION COMMITTEE FOR TRIENNIUM 2006-2009)**

*By Chairman*

**4.1 Study Group C.1: Developing Gas Markets in South, West and Central Asia**

**4.2 Study Group C.2: Developing Gas Markets in South America (from a more integrated perspective)**

**4.3 Study Group C.3: Developing Gas Markets in South Eastern Europe**

**5. SELECTION OF LEADERS AND TEAM MEMBERS FOR THE CASE STUDIES**

*PGC C Members to indicate interests. Dr. Antonio Luiz Fernandez dos Santos, Vice Chairman of PGC C, to lead the Study Group C.2.*

**6. HIGHLIGHTS AND DISCUSSION ON THE PERSPECTIVE OF GAS MARKETS FOR THE CASE STUDIES**

*Contributions and participation of PGC C Members, including giving presentations on the perspective of gas markets for the Case Studies.*

**7. DISCUSSION ON LIKELY ISSUES AND CONCERNS IN UNDERTAKING THE CASE STUDIES**

*Contributions and participation of PGC C Members, including giving presentations on potential issues and concerns in undertaking the Case Studies.*

**8. CONSIDERATION OF THE TERMS OF REFERENCE FOR CASE STUDIES, WORK PROGRAMME AND PLAN OF ACTIONS (BREAK-UP TEAM DISCUSSION)**

*Break-up meetings/discussion into each Study Team*

**8.1 Refining Terms of Reference for Each Case Study**

**8.2 Defining Tasks and Expected Deliverables for Team Members**

**8.3 Work Programme and Plan of Action for Each Team**

**9. PROPOSED WORK PROGRAMME AND PLAN OF ACTIONS FOR EACH STUDY TEAM (TRIENNIUM 2006-2009)**

*Report/Proposal by Leaders of Each Study Team and to be consolidated by Secretary as PGC C Work Programme and Plan of Actions*

**10. ANY OTHER MATTERS**

*Suggestions, if any, from PGC C Members.*

**11. SCHEDULE OF NEXT MEETING AND VENUE**

*PGC C Meetings are held at least twice a year, about a month prior to each IGU Coordination Committee Meetings. PGC C Members are welcomed to host any of the future PGC C Meetings. Leaders of Case Studies may wish to consider hosting Round-Table Meeting(s) for wider involvement and participation of other IGU members, resource persons or experts to address specific issues or concerns so as to progress on the Case Studies.*

**12. CONSIDERATION OF MINUTES OF 1<sup>ST</sup> PGC C MEETING**

*Minutes of Meeting to be drafted by Secretary, and to be reviewed with PGC C Members.*

**13. CONSIDERATION OF REPORT TO THE IGU CO-ORDINATION COMMITTEE MEETING**

*Report to be drafted by Secretary, and to be reviewed with PGC C Members.*

**14. ADJOURNMENT**



**Registration Form**  
**1<sup>st</sup> PGC-C Meeting for Triennium 2006-2009**  
**Shangri La Hotel, Kuala Lumpur, Malaysia**

**Mr. R. Radzi**  
**Secretary**  
**IGU Programme Committee C – Developing Gas Markets**  
 Telefax : +603--2331 2950  
 Email: mrashdan\_mradzi@petronas.com.my

<b>Name:</b>		
<b>Organisation:</b>		
<b>Address:</b>		
<b>Telephone:</b>		
<b>Fax:</b>		
<b>E-mail:</b>		
<b>Arrival</b>	<b>Flight:</b>	<b>ETA:</b>
<b>Departure</b>	<b>Flight:</b>	<b>ETD:</b>
<b>Visit to Gas District Cooling, Putrajaya</b>	Yes / No*	
<b>Study Team of Preference: Study Group C1, C2 or C3.</b>		

I hereby confirm that I will / will not \* attend the Meeting.

Thank you.

.....  
 (Signature: )

.....  
 (Date: )

\* delete as appropriate